



BUSINESS RESTRUCTURING

# KEEPING BUSINESSES AFLOAT

## CLEAR ADVICE FROM ETHICAL, INDEPENDENT AND QUALITY-DRIVEN EXPERTS, THROUGHOUT THE COUNTRY AND AROUND THE WORLD.

1700 people providing clarity in audit, tax, advisory, and business outsourcing to companies across numerous industries. Nine offices in South Africa and 91 054 people in 167 countries around the globe.

We offer industry-specific practices, world-class resources, and an unparalleled commitment to meeting our clients' needs with 75% of our clients recommending us. We serve more than 49 JSE-listed domestic clients and over 158 international clients, who are clear on why they chose BDO:

- Quality, independence and a high ethical standard across all services
- Unparalleled partner-involvement (10:1 staff to partner ratio, globally)
- Deep industry knowledge and participation
- Geographic coverage across South Africa and Africa
- Cohesive global network
- Level 2 BEE Contributor
- Focused capabilities across over 20 disciplines
- Culture defined by values and purpose

Being ethical and quality driven is a given for us, and to show exactly how this is a part of our DNA, we have developed the BDO Clarity Charter. This is our commitment as individuals and as a firm. It underpins all we say and do, from how we live our values to how we engage with you, our clients and all our stakeholders.

As economic and market conditions continue to pose both short- and long-term risks for even the most well-run of businesses, having a team of specialists to help you manage unanticipated threats at financially challenging times can be the best decision you make to keep your business afloat.

Our corporate restructuring and recovery team has revived many financially distressed businesses, guiding them through their financial crises with understanding, integrity and professionalism. Placing a strong emphasis on delivering the best results for you and your business, at BDO, we focus on communication; understanding your needs; people; value and commitment. This unyielding focus helps us deliver the best solution for you.

At BDO what matters to you and your business matters to us, which means our work is always focused on positive impact for your greatest asset, your business.

### WHAT WE ARE KNOWN FOR

- Leaders in business rescue solutions. Having finalised some of the most prominent corporate rescues, we are confident that we can handle a matter of any magnitude.
- Going the extra mile for our clients by exploring every option available, adopting a mind-set that is focused on saving your business.
- A holistic approach to rescuing businesses in multiple industries such as: mining, retail, petroleum, food & beverages, hospitality, logistics, heavy engineering, conservation & wild life, resource management and property (syndications and golf estates).
- The collective skills and expert experience of 150 years spanning multiple jurisdictions.

*"Our professional team has extensive experience in reviewing and critiquing a company, operationally and financially, to establish an appropriate strategy and implement the necessary changes."*



**BDO**



# OUR AMBITION

TO BE THE MOST TRUSTED PROFESSIONAL SERVICES ADVISERS IN ALL SPHERES OF BUSINESS RESTRUCTURING



## Reputation

That is associated with excellence, professionalism and integrity



## Quality service & innovation

By providing the highest quality, market leading service through digitally enabled professionals striving to be the advisers of the future by meeting the ever-changing needs of our evolving client base



## Expertise

Within our chosen speciality, building a business restructuring firm that is financially stable and growing



## Holistic service offering with a national reach

Providing diversified services across South Africa, fully intergarted within the BDO network

## WE OFFER THE FOLLOWING SPECIALISED SERVICES



### RESTRUCTURING AND BUSINESS RECOVERY

We provide business restructuring services, debt restructuring, business turnaround, insolvency advice and services to all stakeholders, including banks, private equity and other funds as well as government organisations. Our team works with our international network to operate seamlessly across borders.



### BUSINESS RESCUE

Financial distress requires quick action and whether it requires a restructuring or the intervention of the business rescue provisions in terms of the Companies Act, 71 of 2008 we are able to assist. Our experienced professionals and support staff will assist you to navigate through the rough waters of a liquidation or the restructuring of the financial affairs of your business in a swift and professional manner.



### INDEPENDENT BUSINESS REVIEWS

Our specialists are able to conduct a review on the viability of a company identifying financial, strategic and operational issues that are critical to stakeholders such as management, lenders and investors. Our primary aim is to develop practical and appropriate commercial solutions and recommendations for the benefit of all stakeholders which may include an injection of funds from one or all stakeholders of new sources, the development of a turnaround plan or/and the restructuring of the company.



### TURNAROUND MANAGEMENT

Our professional team has extensive experience in reviewing and critiquing a company, operationally and financially, and to then establish an appropriate strategy and implement the necessary changes.



### LIQUIDATIONS AND INSOLVENCIES

It is often inevitable that formal liquidation or personal insolvency will be the most beneficial outcome for all stakeholders and for this we have a team of experienced insolvency practitioners with the ability to deal with any matter, no matter how small or large. We are also able to turn a formal liquidation process into a subsequent restructuring in terms of the Companies Act, 71 of 2008.



FOR A CLEAR PERSPECTIVE,  
PLEASE CONTACT US:

**NATIONAL HEAD OF BUSINESS RESTRUCTURING**

Hans Klopper  
hklopper@bdo.co.za  
T 021 880 5404

**DAWIE VAN DER MERWE**

Director  
dvandermerwe@bdo.co.za  
T 011 991 5500

**NATIONAL HEAD OF ADVISORY**

Thuto Masasa  
tmasasa@bdo.co.za  
T 011 488 1716



/BDOSouthAfrica



/bdoafrica



/bdo\_sa



/company/bdo-south-africa

[www.bdo.co.za](http://www.bdo.co.za)