



*People. Technology. Insight.*

**BDO**



**In a world driven by technology and information, *BDODrive* is helping small to medium businesses and entrepreneurs simplify important financial information and provide uncomplicated practical advice to help your business grow and thrive.**

We free up business owners' time to allow you to focus on what matters most – moving your business forward by driving greater profitability through access to important financial information.

We give you access to your accounting data in real-time on your desktop or using a mobile device to allow you to make quick decisions using cloud-based technology and apps.

*BDODrive* doesn't only provide the technology

to provide insights. Our client experience is supported by a dedicated BDO professional who will help harness your best opportunities. We get to know your business and understand what's important to you so we can make the information we gain through technology work harder.

Ultimately, we provide financial information that is relevant to business owners, without the jargon.

**With BDO*Drive*, you'll work hand-in-hand with a dedicated team of accounting and tax professionals who will provide a comprehensive accounting service tailored to you.**

You will have a single touchpoint at BDO – a BDO*Drive* team member who knows and understands your business and industry and makes things happen behind the scenes.

We want to get to know you – to understand what keeps you awake at night and gets you up in the morning. We want to figure out how we can free you from the administrative and compliance burden that prevents so many entrepreneurial businesses from reaching their full potential.

BDO*Drive* is not a digital offering, it's about harnessing technology to enable us to develop relationships and provide practical business advice and support.

# People.....

**BDO*Drive* is about people – our mission is to create an environment where both our clients and staff are highly engaged and able to thrive.**





We provide business owners and key decision makers with real-time relevant accounting and financial information.

Powered by leading-edge technology from Xero™ and Receipt Bank, these secure cloud-based platforms are optimised for both desktop and mobile devices, which means that your data is accessible anywhere, anytime.

# Technology.

We will engage with you to get you using Xero™ in your business, to streamline quotes and invoicing and automate invoice collection and payment services. With access to over 500 apps in the Xero™ eco-system we can assist you in finding relevant business and operational solutions that suit your business.

**Benefits of cloud accounting software:**

- Run your business from anywhere
- Understand your real-time cash position
- Collaborate with your accountant and team
- Get paid faster for better cash flow
- Protect your business data



## **Financial data, even delivered in real-time, is still just data.**

We provide the intelligence and insights into your data to provide you with information that is relevant to your business in a manner that is understandable and free from financial jargon.

Unlike traditional outsourcing services, our technology platforms free our accounting and financial advisers from routine bookkeeping responsibilities and allow them to provide intelligence, insight, analysis, collaboration and support.

Using dashboards that highlight key performance areas and trends, interpreted using industry insights, we are able to analyse your information and present management accounts that are meaningful and relevant.

## ***Insight.....***

**Our single touch-point approach, using a BDODrive trusted adviser, gives you access to a professional who gets to know you and understands what's important to you and your business**

Although BDODrive is positioned to service small businesses, entrepreneurs, trusts and individuals, we are able to leverage our BDO reputation, size and depth of resources, providing our clients with the benefit of immediate access to a range of experts and resources, from our team of 700 staff with a footprint across South Africa and over 150 countries worldwide.

We want to roll up our sleeves, get into your business and become your trusted adviser.



# Outcomes.

We want to help you drive your business forward.

**We understand that your resources are limited and that running a business is complicated.**

Our goal is to provide you with peace of mind from admin burdens, to free up your time to make informed decisions and provide you with a trusted adviser in your business, resulting in growth and improved margins.

**Our comprehensive offering includes:**

- Monthly bookkeeping and accounting
- Dashboards and management accounts
- Annual financial statements
- Tax compliance services – including annual and provisional tax
- VAT compliance
- Payroll services
- Budgeting and forecasting
- Business reviews
- Specialist business advice

However, at *BDODrive* we understand that not every company or individual is the same. Speak to a *BDODrive* adviser to see how we can tailor our services to your needs.

## **BDO services:**

- Audit and Assurance
- Business Services and Advisory
- Company Secretarial
- Corporate Finance
- Economic Incentives
- Employee Benefits
- Healthcare Consulting
- HR Advisory Services
- Internal Audit and Forensics
- IT Audit and Cyber Security
- Legal Services
- Taxation
- Wealth Advisory

# *Drive*





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