

ADVISORY SERVICES

RESTORING YOUR BUSINESS

Business Restructuring



WHO WE ARE

As a global organisation, BDO has the resources you need to complement your growth aspirations and enhance your business processes. We have been delivering exceptional service to our clients since 1963.

At BDO, business is personal. We invest the time to understand you and your business, partnering with you to explore your needs and striving to be a catalyst to help you achieve your business growth. And so, our tailored approach provides agile and timeous solutions to every business challenge, because we understand that today's business environment is dynamic and demanding. BDO South Africa operates from seven locations in Cape Town, Durban, Parktown and Roodepoort, Port Elizabeth, Pretoria and Stellenbosch.

"We aim to be the one true powerhouse of the mid-tier – a major player on the global stage of our profession."

As economic and market conditions continue to pose both short- and long-term risks for even the most well-run of businesses, having a team of specialists to help you manage unanticipated threats at financially challenging times can be the best decision you make to keep your business afloat.

Our corporate restructuring and recovery team has revived many financially distressed businesses, guiding them through their financial crises with understanding, integrity and professionalism. Placing a strong emphasis on delivering the best results for you and your business, at BDO, we focus on communication; understanding your needs; people; value and commitment. This unyielding focus helps us deliver the best solution for you.

At BDO what matters to you and your business matters to us, which means our work is always focused on positive impact for your greatest asset, your business.

WHAT WE ARE KNOWN FOR

- Leaders in cutting edge and innovative thinking for business rescue solutions. Having finalised some of the most prominent corporate rescues, we are confident that we can handle a matter of any magnitude.
- Going the extra mile for our clients by exploring every option available, adopting a mind-set that is focused on saving your business.
- A holistic approach to rescuing businesses in multiple industries such as: mining, retail, petroleum, food & beverages, hospitality, logistics, heavy engineering, conservation & wild life, resource management and property (syndications and golf estates).
- The collective skills and expert experience of 150 years spanning multiple jurisdictions.



WE OFFER THE FOLLOWING SPECIALISED SERVICES



RESTRUCTURING AND BUSINESS RECOVERY

We provide business restructuring services, debt restructuring, business turnaround, insolvency advice and services to all stakeholders, including banks, private equity and other funds as well as government organisations. Our team works with our international network to operate seamlessly across borders.

BUSINESS RESCUE

Financial distress requires quick action and whether it requires a restructuring or the intervention of the business rescue provisions in terms of the Companies Act, 71 of 2008 we are able to assist. Our experienced professionals and support staff will assist you to navigate through the rough waters of a liquidation or the restructuring of the financial affairs of your business in a swift and professional manner.

INDEPENDENT BUSINESS REVIEWS

Our specialists are able to conduct a review on the viability of a company identifying financial, strategic and operational issues that are critical to stakeholders such as management, lenders and investors. Our primary aim is to develop practical and appropriate commercial solutions and recommendations for the benefit of all stakeholders which may include an injection of funds from one or all stakeholders of new sources, the development of a turnaround plan or/and the restructuring of the company.

TURNAROUND MANAGEMENT

Our professional team has extensive experience in reviewing and critiquing a company, operationally and financially, and to then establish an appropriate strategy and implement the necessary changes.

LIQUIDATIONS AND INSOLVENCIES

It is often inevitable that formal liquidation or personal insolvency will be the most beneficial outcome for all stakeholders and for this we have a team of experienced insolvency practitioners with the ability to deal with any matter, no matter how small or large. We are also able to turn a formal liquidation process into a subsequent restructuring in terms of the Companies Act, 71 of 2008.

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WE TAKE IT PERSONALLY. FOR FURTHER INFORMATION, PLEASE CONTACT US:

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