

TAX SERVICES

BDO TAX ACADEMY



OUR TAX ACADEMY WORKSHOPS

AS THE SOUTH AFRICAN MEMBER FIRM OF BDO INTERNATIONAL, WE HAVE BEEN DELIVERING EXCEPTIONAL SERVICE TO OUR CLIENTS SINCE 1963.

WE OFFER A TAILORED APPROACH TO EVERY CLIENT AND ARE AGILE AND QUICK IN RESPONDING TO CLIENT DEMANDS.

WE BELIEVE IN LISTENING TO OUR CLIENTS, UNDERSTANDING THEIR EXPECTATIONS AND DELIVERING THE CALIBRE OF SERVICE ASSOCIATED WITH A LEADING GLOBAL FINANCIAL SERVICES FIRM.

BDO TAX ACADEMY

As a tax professional or a financial executive dealing with tax matters, the ever-changing world of tax requires keeping abreast of tax laws to maintain a competitive edge and manage tax risk appropriately. The BDO Tax Academy recognises this and understands that one should be able to apply tax technical knowledge in practice. Through a number of tax experts we deliver a range of training workshops. These workshops can be tailor-made to suit your unique needs.

Please direct all requests to taxacademy@bdo.co.za

WHO SHOULD ATTEND?

Chief Financial Officers; Accountants; Debtor's clerks; Creditor's clerks; and Tax professionals. These workshops are generally run as half-day sessions in the morning or afternoon, but could be adapted to meet your specific needs.

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VAT BACK TO BASICS WORKSHOP

The aim of this workshop is to increase your working knowledge and understanding of the law that applies to day-to-day administration and accounting of VAT. The workshop recaps certain provisions in the VAT Act that generally apply to transactions, and highlights correct VAT practise and procedures, general VAT rules, documentation, adjustments, imports, exports and VAT problems. The workshop also considers VAT time of supply, VAT value of supply, and VAT deeming provisions.

VAT ADVANCED WORKSHOP

The aim of this workshop is to increase your understanding of the VAT implications of the more technical areas of VAT legislation. The workshop considers VAT time of supply, VAT value of supply, and VAT deeming provisions, and specifically imported services, apportionment of input tax, direct attribution to taxable and exempt supplies, tax structuring, and cross-border transactions.



VAT EXPORTS WORKSHOP

The aim of this workshop is to increase your understanding of the VAT implications of exports, and explain direct and indirect exports, VAT time of supply, VAT value of supply, and VAT deeming provisions, documentation, interpretation notes and special cases.

VAT LONG-TERM INSURANCE WORKSHOP

The aim of this workshop is to increase your understanding of VAT in the long-term insurance industry and considers VAT time of supply, VAT value of supply and VAT deeming provisions. The workshop also covers VAT on imported services, VAT apportionment, direct attribution to taxable supplies and exempt supplies, tax structuring, cross border transactions and re-insurers' transactions.

VAT SHORT-TERM INSURANCE WORKSHOP

The aim of this workshop is to increase your understanding of VAT in the short-term insurance industry and also considers VAT time of supply, VAT value of supply, and VAT deeming provisions of claims and premiums, profits and commissions, bonuses, recoveries, and re-insurance.

TAILOR-MADE WORKSHOPS

The aim of these workshops is to increase your understanding of the VAT treatment in specific industries or businesses. These workshops consider various aspects, including general VAT treatment, VAT time of supply, VAT value of supply, and VAT deeming provisions. The workshops also consider imported services; apportionment of input tax; direct attribution to taxable and exempt supplies; and cross border transactions, to the extent applicable.

These include workshops for:

- Non-profit organisations, including associations-not-for-gain, welfare organisations, and Non-Governmental Organisations (NGOs);
- Educational institutions such as universities;
- Municipalities

“The aim of these workshops is to increase your understanding of the VAT treatment in specific industries or businesses.”



INTERNATIONAL TAX AND TRANSFER PRICING WORKSHOP

The aim of this workshop is to increase your understanding of South African International Tax and Transfer Pricing. The workshop also considers the practical application of these principles and includes the transfer of tangible products; development, transfer or sharing of intellectual property; provision of beneficial services; and inbound and outbound financial arrangements. The workshop further considers supply chain planning and transfer pricing and includes discussions on global transfer pricing developments, including BEPS (base erosion and profit shifting).

INDIVIDUAL AND EXPATRIATE TAX WORKSHOP

The aim of this workshop is to increase your knowledge of individual and expatriate tax principles and the management of the Pay-As-You-Earn (PAYE) obligation of employers. The workshop covers general tax principles including tax and estate management, and capital gains taxation.

INCOME TAX BACK TO BASICS WORKSHOP

The aim of this workshop is to refresh your knowledge of basic tax principles and to enable you to apply these principles in practise.

INCOME TAX ADVANCED WORKSHOP

The aim of this workshop is to cover the more technical or advanced aspects of income tax and enable you to apply these tax principles in practise.

"The BDO Tax Academy recognises that one should be able to apply tax technical knowledge in practise."

BDO TAX SERVICES

CORPORATE TAX CONSULTING

We advise companies and individuals on their taxes, assist with comprehensive tax planning and implementation thereof.

CORPORATE TAX COMPLIANCE

We assist clients to meet all their legal obligations, including completing and submitting their income tax and/or IRP6 returns. We check your income tax assessments and statements of account, maintain comprehensive tax records on your behalf and assist in lodging objections and appeals with SARS.

INDIVIDUAL AND EXPATRIATE TAX

BDO has extensive experience in assisting with individual, trust, estate, and expatriate tax compliance and consulting. We also advise on improvement of PAYE management processes by identifying cost-saving and planning opportunities, as well as cross-border employment tax services.

INTERNATIONAL TAX AND TRANSFER PRICING

We specialise in international tax planning, the preparation of transfer pricing policy documentation and supporting benchmarking studies, conducting risk reviews and resolving transfer pricing disputes.

VAT AND CUSTOMS

VAT and Customs and Excise duties are increasingly presenting onerous responsibilities to business. BDO advises companies on a wide range of indirect taxes including compliance and reporting, dispute resolution and tax planning and implementation.

EXPANDING INTO AFRICA

For organisations looking to capture business opportunities provided by other African countries, our team can assist in minimising risk and maximising potential. Through BDO's extensive network in almost every African country, BDO is able to identify the latest developments as they pertain to a particular business venture.

TAX ACADEMY

The BDO Tax Academy recognises that one should be able to apply tax technical knowledge in practise. Through a number of tax experts we deliver a range of training workshops plus we can tailor-make a client specific workshop to suit your unique needs. Please direct any requests and queries to taxacademy@bdo.co.za.

TAX PUBLICATIONS AND BDO TAX FORUM

We produce a range of tax publications to keep clients abreast of changes to legislation and the implications for companies and individuals. If you would like to receive these via email, please subscribe on our website. BDO also hosts a BDO Tax Forum, on an ad-hoc basis and free of charge, which is done through workshops or presentations on tax technical issues, including topical issues, new developments and other areas of interest.

"BDO in South Africa provides audit, tax, and advisory services to a broad range of clients - from large JSE-listed companies to individuals and small and medium sized entities."



WE TAKE IT PERSONALLY. FOR FURTHER INFORMATION, PLEASE CONTACT US:

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